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## Press release / Pressemelding

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Our ref.: 0168AUSSM

Date: 8 June 2017

### **SUCCESSFUL PLACEMENT OF NEW UNSECURED BOND ISSUE**

Austevoll Seafood ASA has successfully completed a NOK 500 million FRN senior unsecured bond issue with maturity date in June 2023. The coupon rate is 3 months NIBOR + 2.35% p.a, quarterly interest payments.

Settlement date is expected to be 21 June 2017.

An application will be made for the bonds to be listed on Oslo Børs as soon as practically possible.

The net proceeds from the Bond shall be used for general corporate purposes.

The bond issue was substantially oversubscribed.

DNB Markets and Pareto Securities acted as joint managers of the new bond issue.

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This information is subject of the disclosure requirements acc. to §5-12 vphl (Norwegian Securities Trading Act).

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